



UNIVERSITY
OF
CALIFORNIA

WHAT IS A BLENDED GIFT?

A blended gift combines the power of a current or annual gift with a planned gift. Combining your gifts can be a very attractive way for you to achieve your financial and estate planning goals while helping to impact the future at UC Riverside.

THE VALUE OF BLENDED GIVING

Gifts of cash and property enable us to further our mission at UCR. There are a number of combined gift options that can make your giving go further. A blended gift will help you witness the impact of your giving today, and will continue to support our mission well into the future.

HOW DO BLENDED GIFTS WORK?

A charitable life income gift can be added to your annual gifts to enhance your financial security, increase the impact of your giving, provide greater tax savings, and leave a future gift to help establish your legacy and further our mission at UCR.

Like many of our longtime supporters, you may desire to make a significant gift but you might not be ready to make a large gift today. This type of gift may be possible if your gift is made through your will or trust or as a beneficiary designation gift.

If you have already included a bequest in your will or have created a planned gift, you can begin to see the current impact of your giving by adding outright gifts of cash or property today. You can also avoid capital gains taxes by making a gift of real estate, stock, or other appreciated investments.

BLENDED GIFT STRATEGIES

In addition to making your annual gifts to UCR this year, you might consider the following:

- » Gifts of non-cash assets, such as securities, real estate, or business interests
- » Charitable life income plans, including charitable gift annuities and charitable remainder trusts
- » Bequests and/or beneficiary designations of IRAs, financial accounts, or life insurance policies

HOW BLENDED GIFTS BENEFIT YOU

WITNESS THE IMPACT OF YOUR GIFT TODAY

Have you already included a bequest in your will or created another type of planned gift?

You could begin to see the impact of your giving today by making an outright gift of cash or property. Here are some options and benefits to consider:

Cash Gift

Make a gift of cash this year and benefit from an income tax deduction.

Real Property

Avoid paying capital gains tax by giving your property instead of selling it.

Investments

Make a gift of your stock or other investments for income and capital gains tax savings.

Personal Property, Vehicles, Jewelry

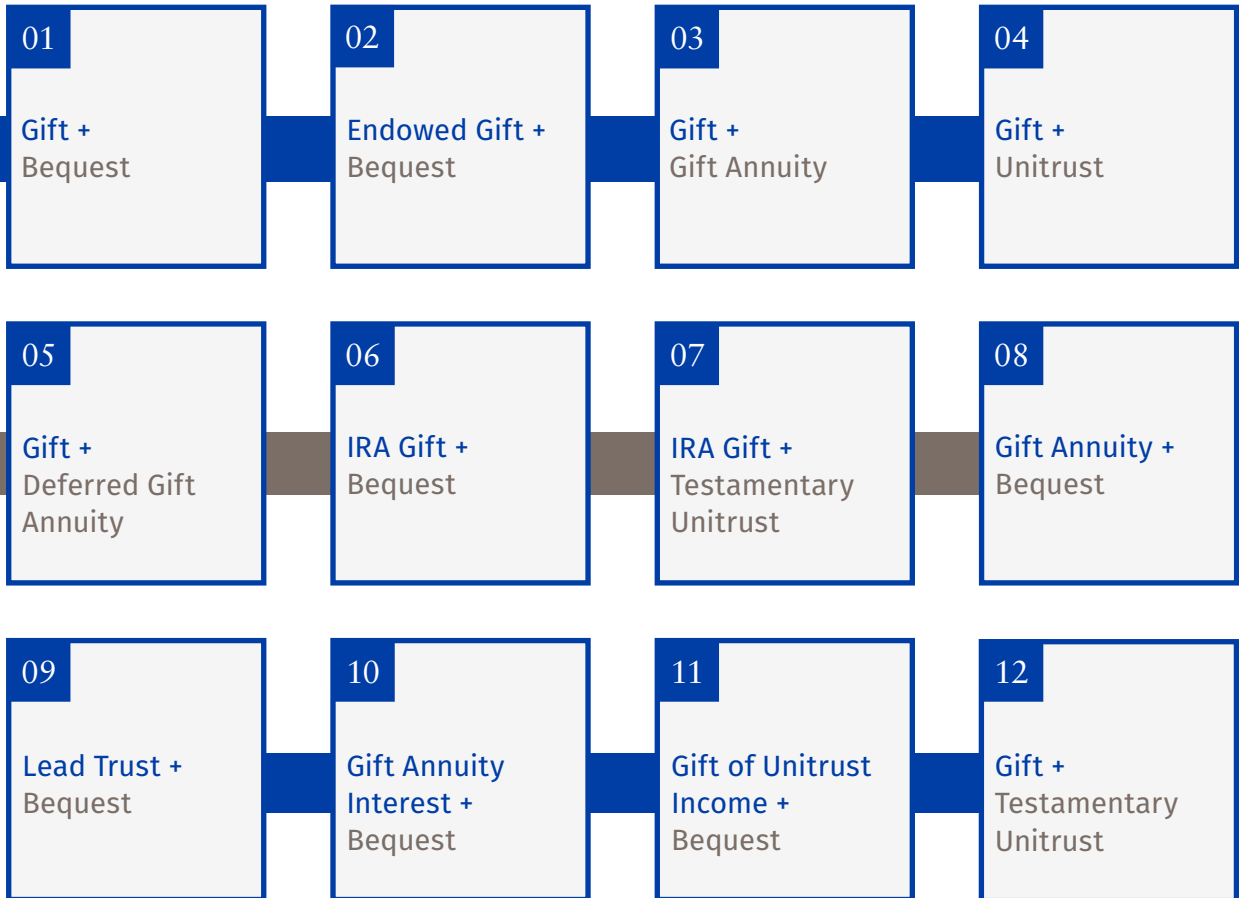
Transfer unneeded property you can't sell to UCR and avoid taxes.



OPTIONS FOR BLENDED GIFTS

BLENDED GIVING OPTIONS

A blended gift combines a current gift and a planned gift. It's a way for you to support the causes you care about and make your giving go further. Here are the 12 most common blended gifts:



Witness the impact of your gift today while leaving your legacy on our future.

A current gift creates the opportunity for you to see the impact of your giving today. Adding a planned gift to your current gift makes it possible for your giving to also make an impact in the future.

Contact our Planned Giving team today for more information on blended gifts, and to determine which combination of gifts might be the best fit for you.

GIFT AND BEQUEST COMBINATION

BLENDING GIFT OPTION: GIFT AND BEQUEST

The most common blended gift is the combination of a current gift and a charitable bequest. Why is this option so appealing to donors?

Legacy

If you make annual gifts, you could also consider continuing your giving by leaving a gift to UCR in your will or estate plan, known as a bequest.

Flexibility

Bequests are a flexible way to make a gift. If your circumstances change, you can change your mind and update your will or trust.

Tax Benefits

You will enjoy tax savings with an outright gift and avoid estate taxes with the bequest (if you have a taxable estate).

LET US KNOW ABOUT YOUR GIFTS

There are numerous ways to structure blended gifts depending on your unique personal circumstances. Our Planned Giving team can help you create a blended gift strategy that will achieve your goals while supporting our mission. Contact us today to learn more, we would love to speak with you.





UC RIVERSIDE | Gift Planning

900 University Avenue, Riverside, CA 92521

877.249.0181 | planmygift@ucr.edu | planmygift.ucr.edu